

# GREATER *Chatham* INITIATIVE

## **Industrial Clusters Focus**

An industry cluster is a group of firms and related stakeholders that gain productive advantages from operating in close proximity -- such as deeper labor pools, better access to customers and suppliers, knowledge spillovers, and other economies of scale.

The 2016 Revitalization plan identified three specific industrial clusters that exist in the Greater Chatham area and have good potential for growth:

**Transportation, Distribution & Logistics (TDL)**

**Fabricated Metal / Light Manufacturing**

**Food Processing & Packaging**

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**Industrial Cluster Summary**

(# firms, # Employees, Annual Rev)

**Industrial Cluster Map Plots**

**Industrial Cluster Companies**

**August 2019**



## Greater Chatham Initiative Industrial Clusters Overview

### Transportation, Distribution & Logistics (TDL)

	<u># Firms</u>	<u># Employed</u>	<u>Annual Revenue</u>
Distributors	32	212	\$ 62,331,000
Trucking	81	475	\$ 39,096,000
Transportation			
Public (CTA)	2	1,157	\$ 95,700,000
Private	168	1,174	\$ 80,716,000
Warehousing	15	349	\$ 22,421,000
	====	====	=====
	298	3,367	\$ 300,264,000

### Metal Fabrication / Light Manufacturing

	<u># Firms</u>	<u># Employed</u>	<u>Annual Revenue</u>
Roofing	12	86	\$ 6,157,000
Fabricated Metal & Tooling	31	400	\$ 39,622,057
Metal Services	16	249	\$ 83,380,000
	====	====	=====
	59	735	\$ 129,159,057

### Food Processing & Packaging

	<u># Firms</u>	<u># Employed</u>	<u>Annual Revenue</u>
Food Processing & Pkg	32	448	\$ 45,706,000
	====	====	=====
	32	448	\$ 45,706,000

<b>Greater Chatham Area</b>	<u># Firms</u>	<u># Employed</u>	<u>Annual Revenue</u>
<b>Industrial Clusters Total:</b>	389	4,550	\$ 475,129,057